



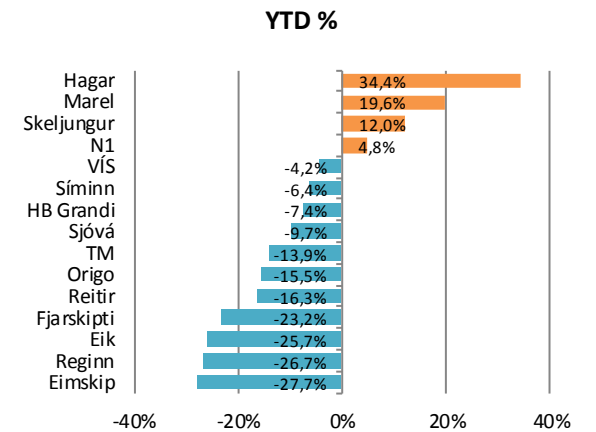
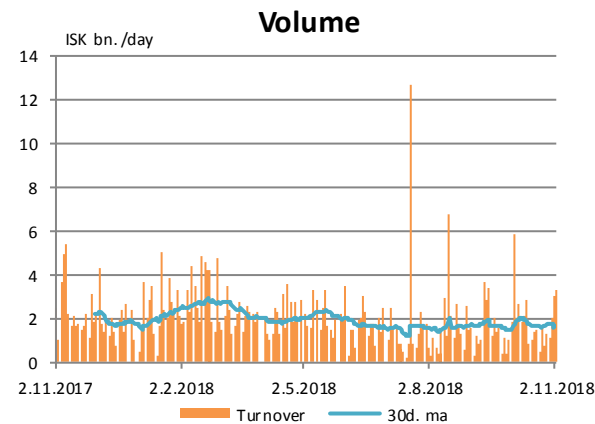
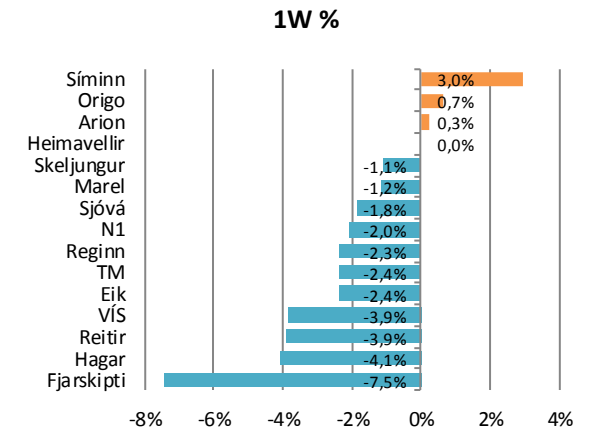
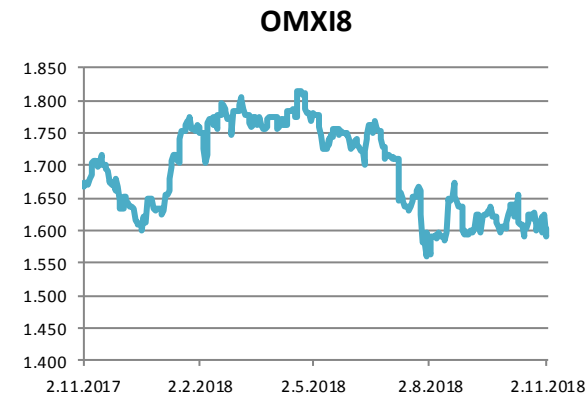
Market overview

5 November 2018

Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMX18	1604,1	11.322	-1,9%	-0,6%	-0,5%	2,5%	-3,8%
OMX18GI	1836,1		-0,6%	-0,6%	-0,5%	2,5%	-2,5%
Marel	381,0	4.014	19,6%	-1,2%	0,0%	5,8%	13,3%
Icelandair	7,9	1.277	-45,8%	13,8%	18,3%	-0,4%	-50,8%
Eimskip	175,8	186	-27,7%	-14,7%	-15,1%	-25,8%	-32,7%
HB Grandi	31,8	242	-7,4%	5,5%	1,6%	-6,6%	8,9%
Hagar	47,0	851	34,4%	-4,1%	-2,5%	2,2%	39,3%
N1	119,5	748	4,8%	-2,0%	-2,2%	3,0%	6,2%
Skeljungur	7,1	315	12,0%	-1,1%	-3,1%	15,6%	4,4%
Fjarskipti	52,1	588	-23,2%	-7,5%	-15,6%	-17,3%	-16,0%
Síminn	3,8	982	-6,4%	3,0%	-3,8%	-2,5%	1,6%
Origo	22,7	100	-15,5%	0,7%	4,9%	5,1%	-16,6%
Arion	77,2	494		0,3%	-5,6%	-8,1%	
Sjóvá	14,0	64	-9,7%	-1,8%	1,4%	-3,0%	-11,8%
VÍS	10,7	138	-4,2%	-3,9%	-2,7%	-2,3%	-2,2%
TM	26,9	83	-13,9%	-2,4%	-9,9%	-14,4%	-13,3%
Reginn	18,8	489	-26,7%	-2,3%	0,0%	-3,6%	-20,0%
Reitir	70,7	424	-16,3%	-3,9%	-6,7%	-8,8%	-11,1%
Eik	7,4	326	-25,7%	-2,4%	-5,5%	-7,4%	-22,2%
Heimavelliir	1,1	56		0,0%	-4,3%	-5,2%	

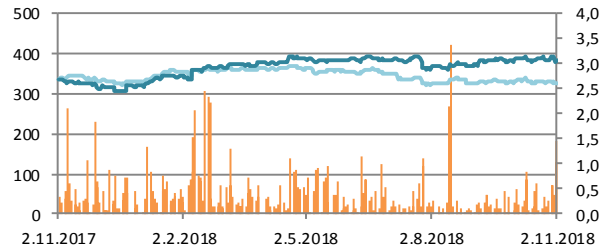
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



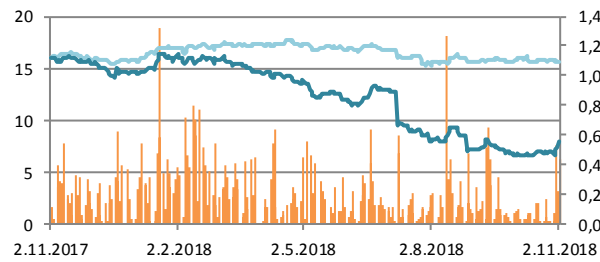
Equity

— Price — OMX18
— Turnover (rhs. ISK bn/day)

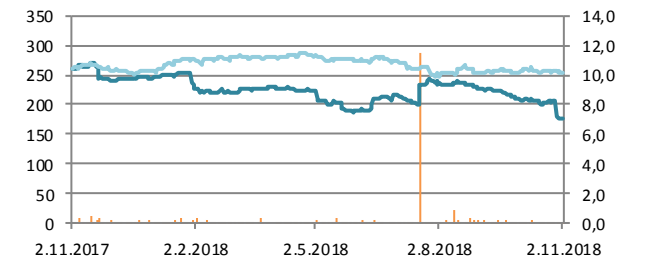
Marel



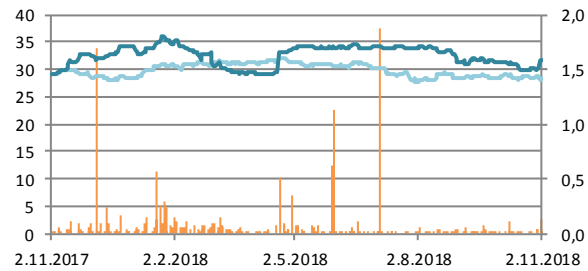
Icelandair



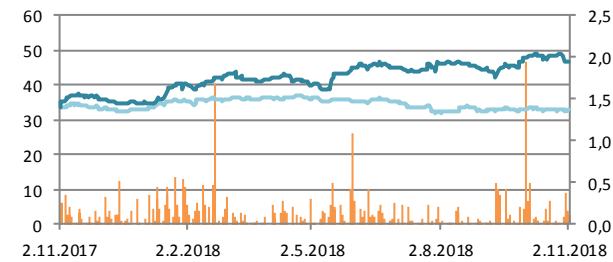
Eimskip



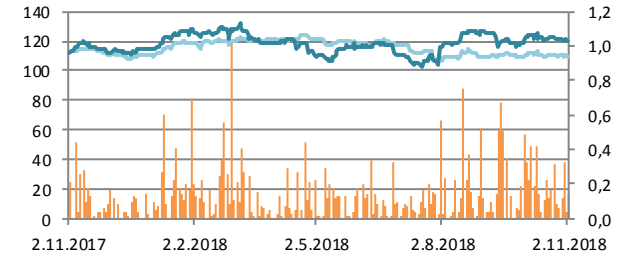
HB Grandi



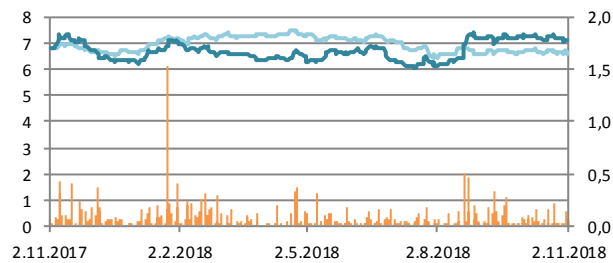
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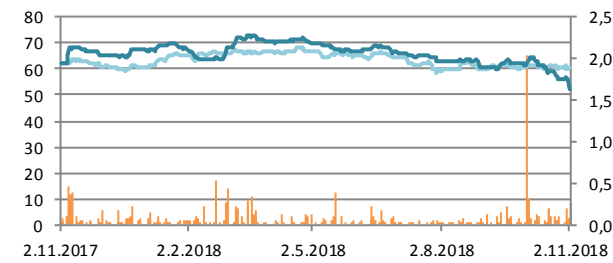
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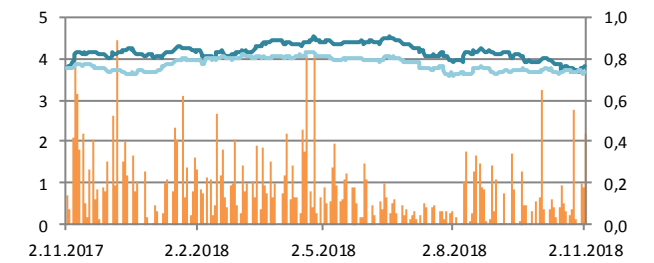
Skeljungur



Fjarskipti



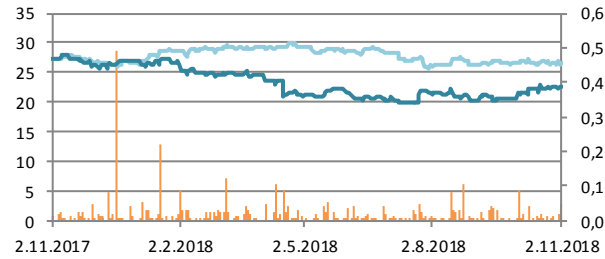
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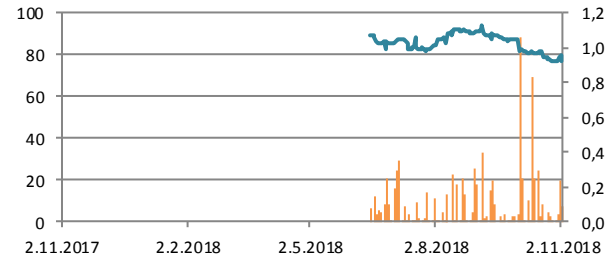
Equity

Price — OMXIS
Turnover (rhs. ISK bn/day)

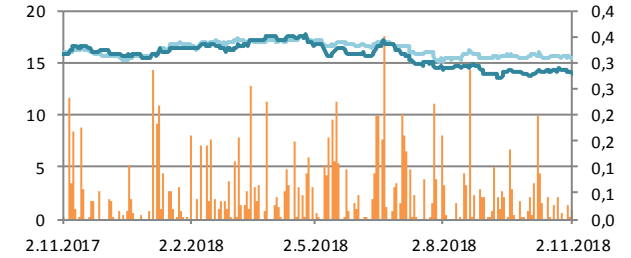
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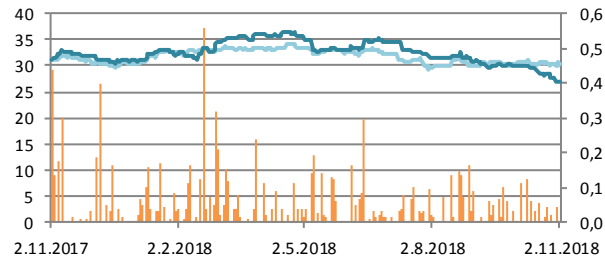
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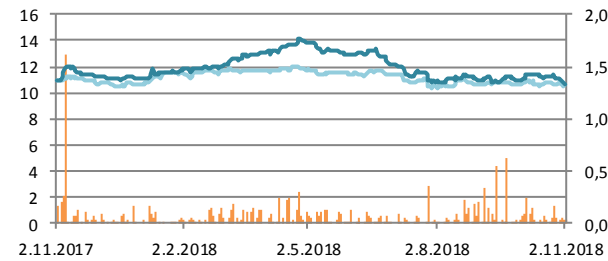
Sjóvá



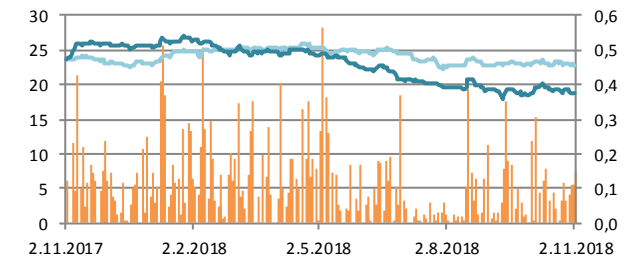
TM



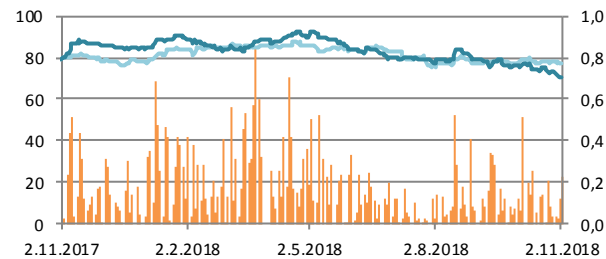
VÍS



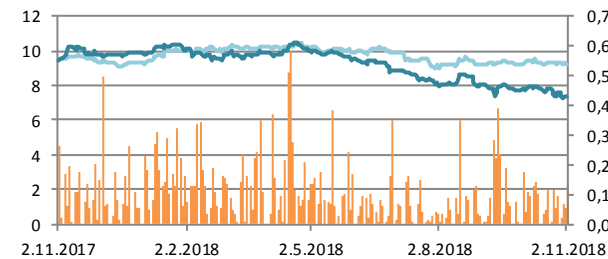
Reginn



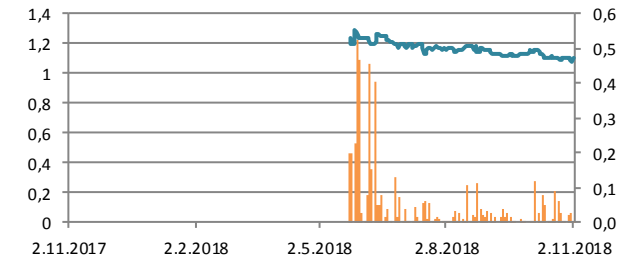
Reitir



Eik



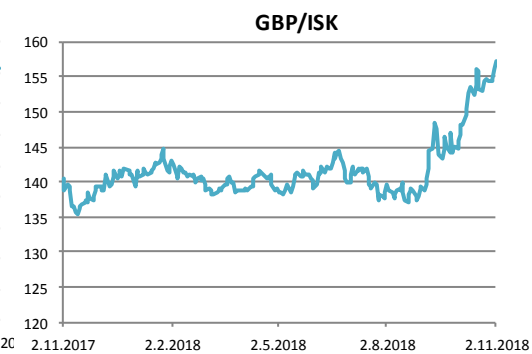
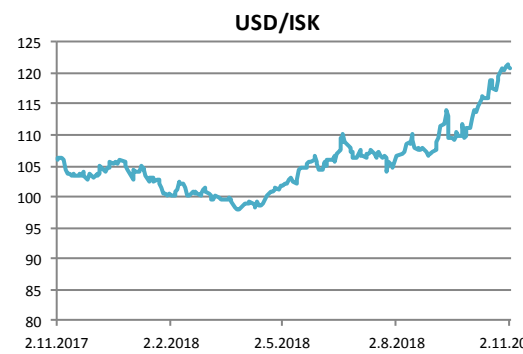
Heimavellir



Foreign exchange

ISK exchange rate	Change since ...					
	2.nóv	YTD	1W	1M	3M	12M
TWI	181,6	11,5%	0,8%	6,8%	11,9%	11,7%
EUR	138,1	10,4%	0,9%	6,5%	11,4%	11,7%
USD	120,7	15,6%	0,0%	7,1%	13,1%	13,7%
GBP	157,3	11,5%	1,9%	7,8%	12,7%	12,0%
SEK	13,4	5,3%	1,8%	7,2%	11,1%	5,8%
DKK	18,5	10,2%	0,9%	6,4%	11,2%	11,4%
NOK	14,5	14,0%	0,8%	5,7%	11,7%	11,4%
JPY	1,07	15,3%	-0,8%	8,0%	11,7%	14,9%

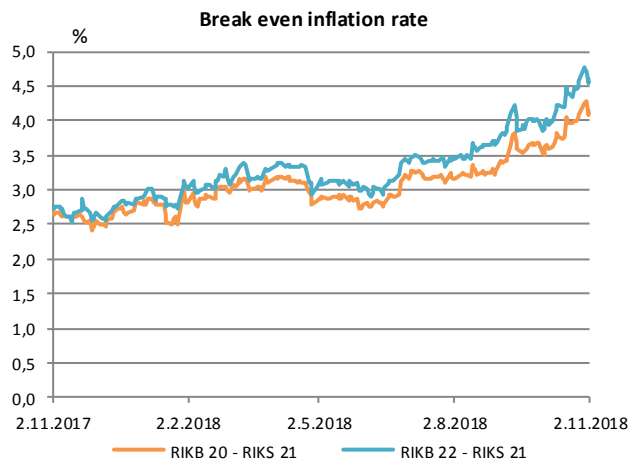
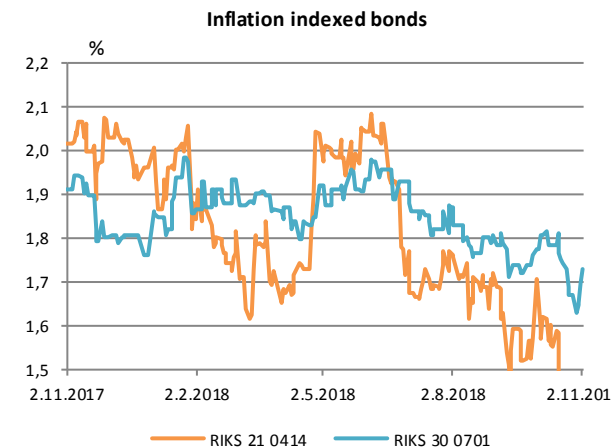
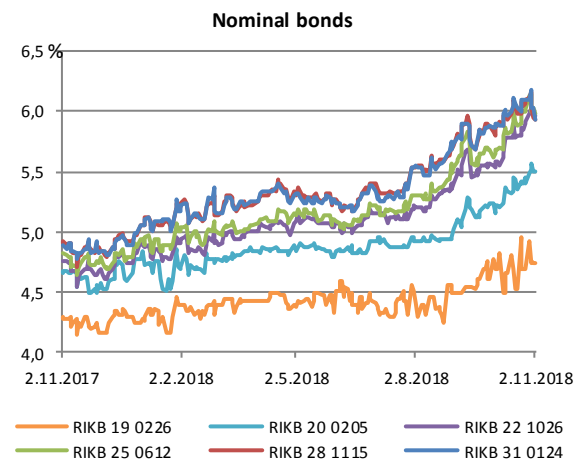
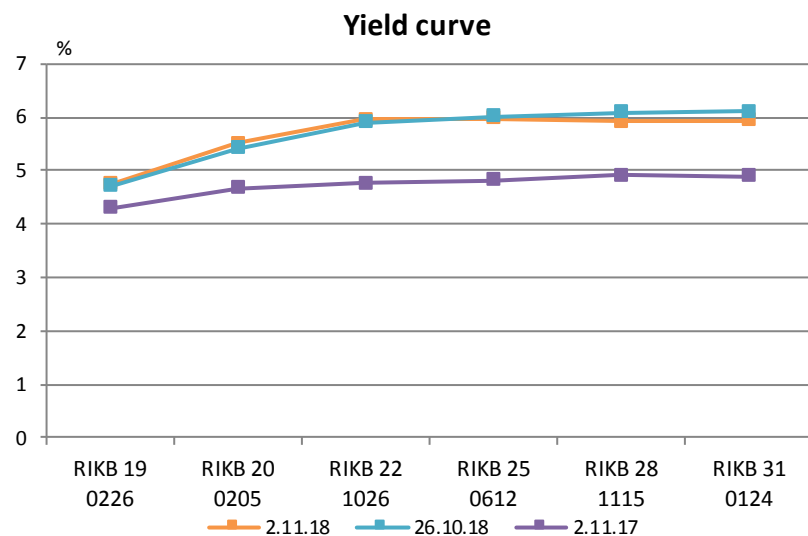
Central Bank of Iceland fixing. Source: Kodiak



Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 19 0226	101,15	4,75	1,3	0,50	0,05	0,05	0,34	0,45
RIKB 20 0205	100,84	5,51	1,8	0,73	0,10	0,35	0,58	0,84
RIKB 22 1026	104,42	5,97	2,7	1,14	0,06	0,44	0,76	1,21
RIKB 25 0612	110,70	5,98	3,4	1,10	-0,04	0,34	0,67	1,16
RIKB 28 1115	93,18	5,92	4,5	0,95	-0,17	0,12	0,38	1,01
RIKB 31 0124	104,79	5,93	2,3	0,94	-0,17	0,07	0,38	1,04
RIKS 21 0414	105,78	1,37	1,8	-0,59	0,04	-0,28	-0,39	-0,65
RIKS 30 0701	115,92	1,73	1,2	-0,03	0,06	-0,04	-0,14	-0,18

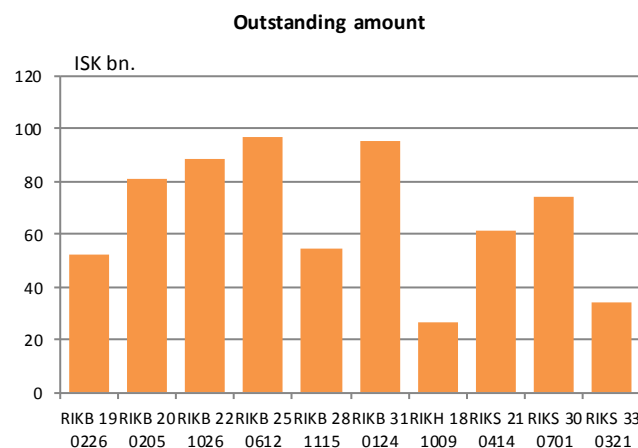
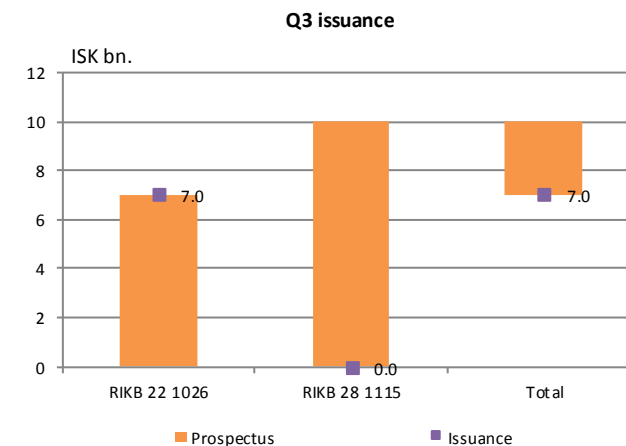
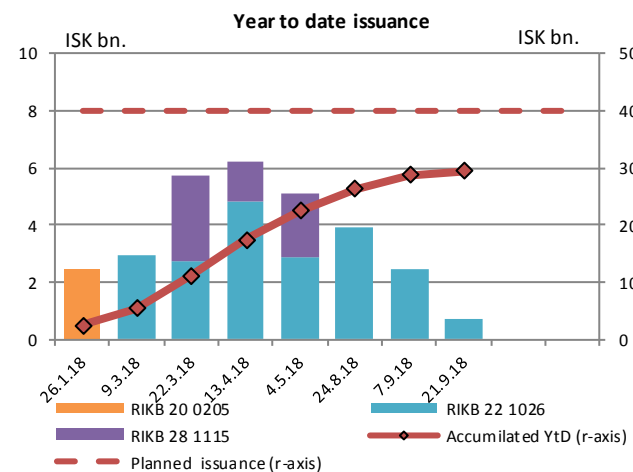
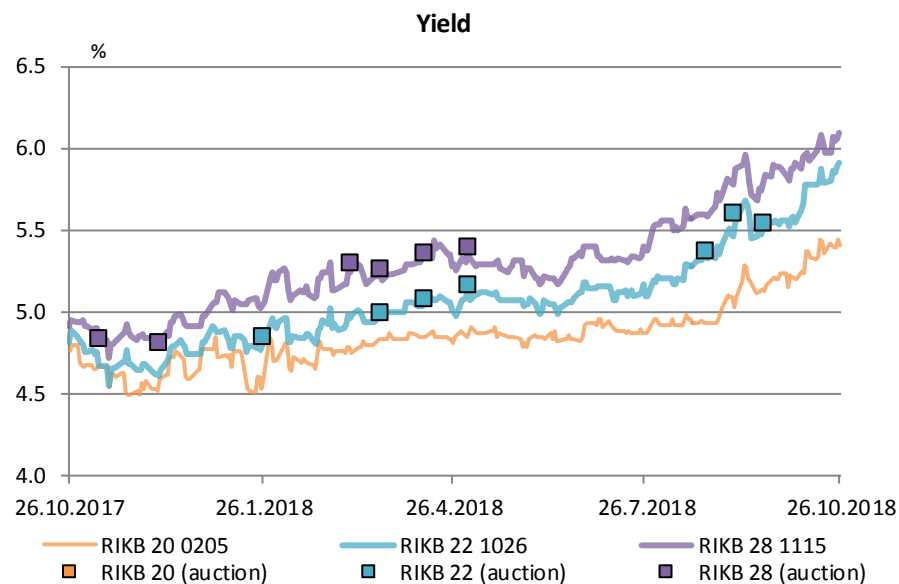
Source: Kodiak



Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
21.9.18	RIKB 22 1026	2.9	0.7	106.11	5.53
7.9.18	RIKB 22 1026	2.9	2.3	105.95	5.59
24.8.18	RIKB 22 1026	4.2	3.6	106.88	5.36
4.5.18	RIKB 22 1026	5.6	2.7	108.13	5.16
4.5.18	RIKB 28 1115	4.8	2.3	96.90	5.39
13.4.18	RIKB 22 1026	5.8	4.5	108.57	5.07
13.4.18	RIKB 28 1115	1.6	1.4	97.18	5.35

All amounts nominal value (ISK bn.). Source: Government Debt Management

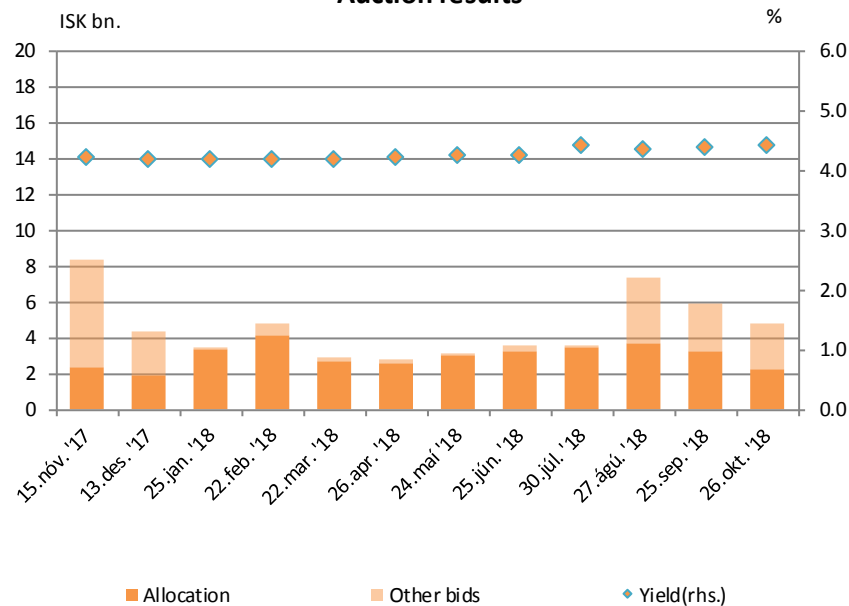


Treasury bill auctions

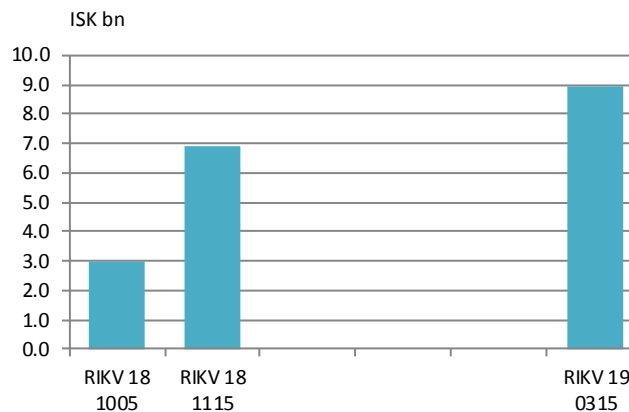
Date	Ticker	Accepted	Yield
26.10.18	RIKV 19 0315	2.2	4.43
25.09.18	RIKV 19 0315	3.2	4.40
27.08.18	RIKV 18 1115	3.6	4.35
30.07.18	RIKV 19 0315	3.5	4.43
25.06.18	RIKV 18 1115	3.3	4.26
24.05.18	RIKV 18 1005	3.0	4.24

Heimild: Lánamál ríkisins

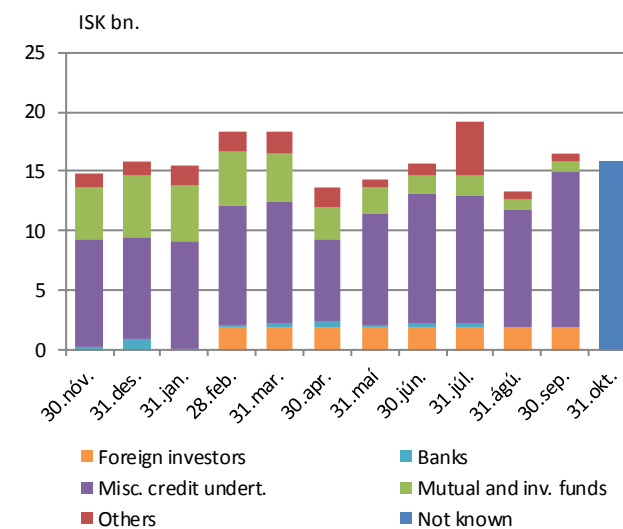
Auction results



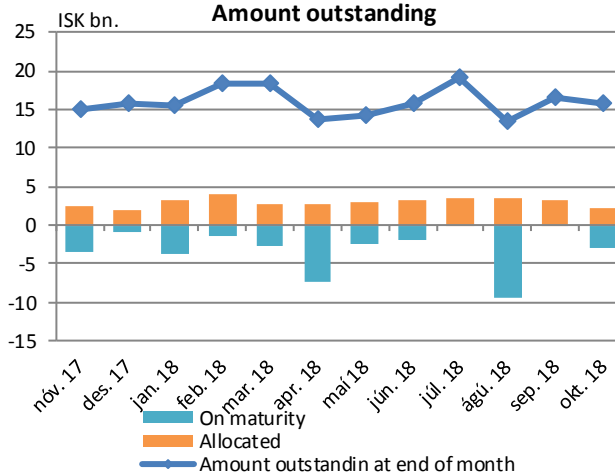
Amount outstanding



Owners of T-bills



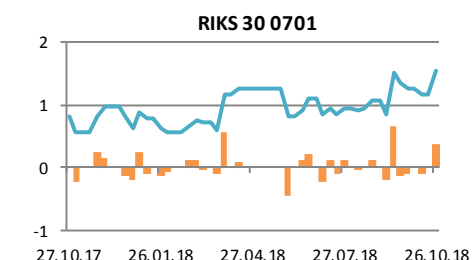
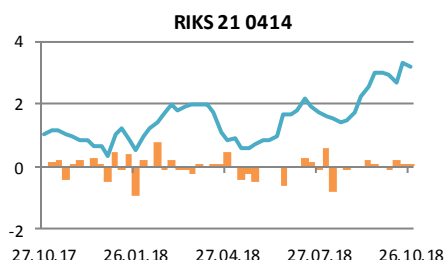
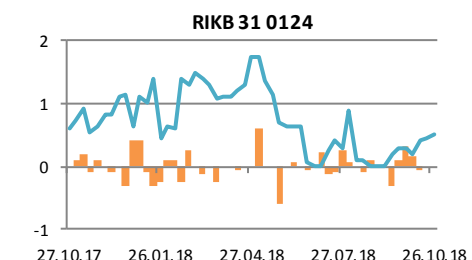
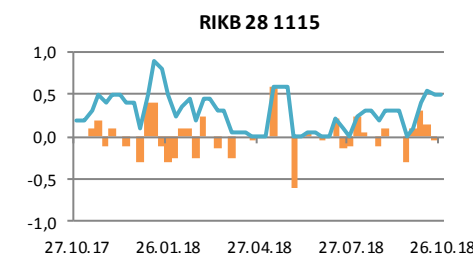
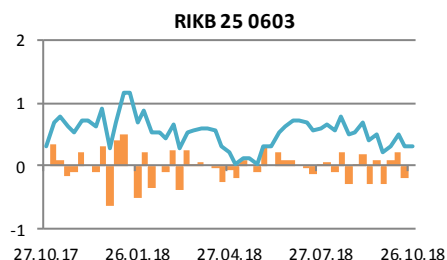
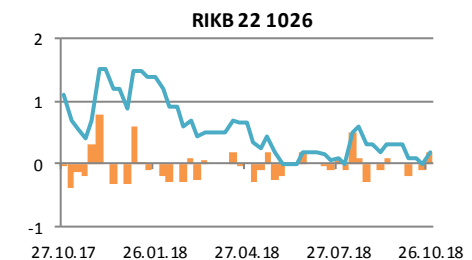
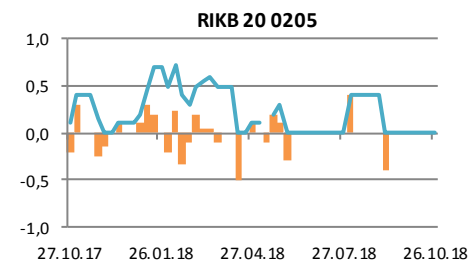
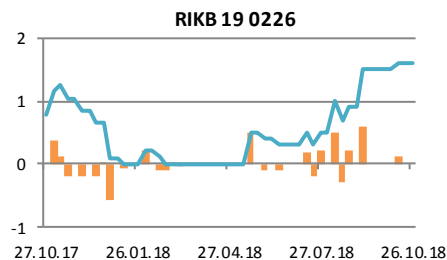
Amount outstanding



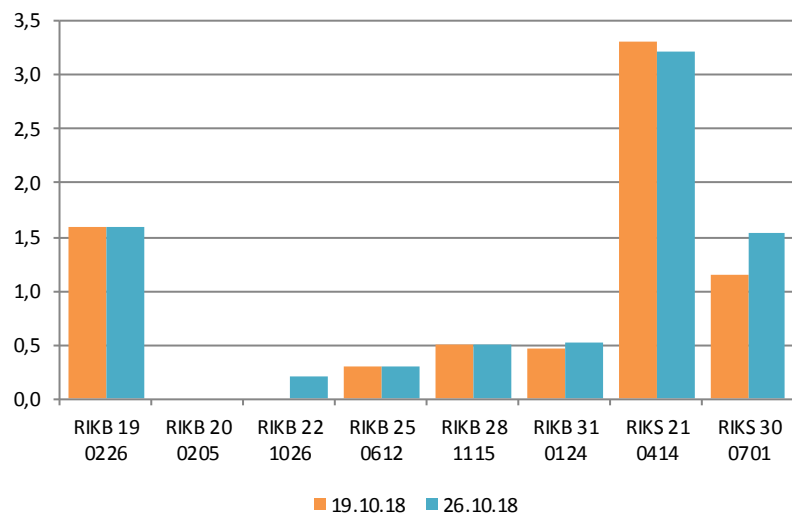
Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 19 0226	1.600	0	100	1.100	1.600	810
RIKB 20 0205	0	0	0	-400	-100	-100
RIKB 22 1026	200	200	-100	200	-450	-892
RIKB 25 0612	300	0	100	-370	75	-25
RIKB 28 1115	500	0	400	250	500	300
RIKB 31 0124	520	60	220	-380	-1.230	-80
RIKS 21 0414	3.210	-100	200	1.610	2.330	2.160
RIKS 30 0701	1.530	380	280	580	280	711

Source: Government Debt Management



Last two weeks



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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